

# Wood Mackenzie Supply Chain Sourcing Intelligence Quick Start

Wood Mackenzie Supply Chain Sourcing Intelligence enables suppliers to access buyer documents and submit documents over a web-based sourcing platform

# Logging in

- 1. Launch a web browser and go to www.poweradvocate.com
- 2. Click the orange LOGIN button
- 3. Enter your account User Name and Password (both are case-sensitive) and click Login.

### Dashboard

Your Dashboard has been updated to include everything you have access to on one page.

Your company Diversity Portals your information company has access to					Different portals your account has been invited to participate in					Navigation Bar			
Wood Mackenz	ie				Self Help			Das	hboard	Profile	Company	Logout	
My Compa	any 🗖	Diversity		My Porta	ils						Ķ		
My Company		Company Action		Actions	Company		Portal Name		Portal Owner				
Products & Services (		Wood Macken:	zie Su 🗘	$\simeq$	Wood Mackenzie Supply Chain		Test Portal		Lauren Chin		*		
Products & Services (					Wood Mackenzie Supply Ch		Sustainability - October		Leigha Gardner				
Products & Services (					Wood Mackenzie Supp	ly Chain	International Suppliers (outside		Support Buyer				
Products & Ser	rvices ( 🍾				Wood Mackenzie Supp	lv Chain	Example Portal			Leigha Gardner		-	
My Bid Ev	ents												
Open (4) Pending (2) Closed (36)													
Actions	Status	Event #	Event	Title	Event Coordinator		Company Close		Time Open Time		Open Time		
	Pending	<u>117939</u>	Geoff's PENDI	ING Bid Ev	Geoff J.	Wood M	lackenzie Supply	08/31/2075 5:00 PM EDT		08/31/2050 8:00 AM EDT		DT	
$\sim$	Open	<u>107779</u>	<u>demo copy</u>		Lauren Chin	Wood M	lackenzie Supply	01/01/3000 4:00 PM EST 02		02/07/2	02/07/2021 7:00 AM EST		
$\sim$	Open	<u>101451</u>	Geoff Test Eve	ent (do wh	Geoff J.	Wood M	lackenzie Supply	05/16/2023 5:00	00 PM EDT 11/03/2020 8:00 AI		2020 8:00 AM	EST	
	Open	<u>110801</u>	****Kian Te	<u>st</u>	Kian Phillips Wood I		lackenzie Supply	y 12/09/2022 4:00 PM EST		11/09/2	2021 8:00 AM I	EST 🗸	
				Wood Mackenz	ie Supply Chain • <u>E-mail Supp</u>	ort • Terms	of Use • Privacy						

Bid Events/RFP's that your account has been invited to, will appear in the "My Bid Events" panel

- Click an event number or name to view its Status tab, which displays a summary of the event activity and key dates.
  Once in the event, you have different options to view specific details
- To return to the Dashboard, click **Dashboard** in the navigation bar at the top right of the window.
- An event will not appear on your Dashboard until the Bid Event Coordinator has added you as a participant

In addition to the My Bid Events panels, you will also see:

- My Company panel, which shows your company's information
- Diversity panel, which shows different company's Diversity portals you are on
- A My Portals panel, which will show portals which your specific account has been invited to.



## **Downloading Bid Packages**

All of the buyer's bid package documents, including specifications and engineering drawings, are centrally stored on the Wood Mackenzie Supply Chain (formerly PowerAdvocate) platform. To view bid documents, click onto the event, and then navigate to the Download Documents tab.

Status	1. Download Documents	2. Upload Documents	3. Commercial Data		4. Technical Data	5. Pricing Data	Messaging	
Pre-Bid Bid								
Select All	Download Selected Files Clear	All						
Technical Information								
<u>Document D</u>	<u>escription</u>	Issue Date	Ref ID I	Rev #	<u>File Name</u>	File Size	<u>Download</u>	
📄 Pier23 Pili	ings RFP	5/30/10	133-01 (	с	p23pile.pdf	742 KB		

- You can access the **Bid** sub-tab after the bid opens. You can access Buyer documents before the event from a **Pre-Bid** sub-tab if the buyer requires a Pre-Bid submittal; the buyer must approve your submittal before you can access the **Bid** sub-tab. Likewise, you will see a **Post Bid** sub-tab if the buyer invites you to participate in post-bid negotiations.
- To view or download a document, click the file name; you may be prompted to open or save the file
- To download multiple documents:
  - 1. Select the checkbox in the Download column for each document you wish to download, or click Select All.
  - 2. Click Download Selected Files.
  - 3. Click **Start** to download a .zip file containing the selected documents.

#### **Uploading Documents**

To upload your documents, click on the 2. Upload Documents tab from within the event.

Status 1. Download Documents 2.	Upload Docume	nts 3.	Commercial Data	4. Technical Data	5. Pricing	Data N	Aessaging	
Pre-Bid Bid								
Upload Bid Proposal								
Document Type *	Reference ID					* Require	ed Field	
(Select from List)								
Select File(s) Location	Selected File(s)							
Browse	p23abp_rev2.pdf p23eir.pdf <mark>X</mark>	X	Submit Document					
Bid Submissions								
Commercial								
Document Description	Issue Date	RefID	File Name		File Size	Upload Date	Actions	
🔁 Pier 23 Architectural	6/01/10	133-22	p23abp.pdf		420 KB	6/01/10	1 ×	

- As with the 1. Download Documents tab, you may be able to access and upload documents to Pre-Bid, Bid, and Post Bid subtabs as appropriate.
- To upload a document:
  - 1. Specify a **Document Type**, and edit the Reference ID if necessary.
  - 2. Click **Browse**, navigate to and select the document, and then click **Open**; multiple files can also be compressed into one .zip file for upload
  - 3. Click Submit Document.
- Late documents are accepted at the Buyer's option, but are flagged in red text.



# **Completing Datasheets**

To view the event datasheets, click on the **3. Commercial, 4.Technical,** or **5. Pricing** tabs from within the event. Buttons/tabs are greyed out if the buyer did not create a particular type of dataset.

Status 1. Download Documents 2. Upload Documents	3. Commercial Data 4. Technical Data 5. Pricing Data	Messaging
Exceptions to Terms and Conditions General Information	Green Sourcing Questionnaire	₩
What is the name and title of the Supplier's representative ("the contact") designated to respond to this Request?		

- Complete the datasheets over the course of the Bid Open period; Datasheets may have multiple sub-tabs.
- Click Save Data often to avoid data loss. Once the bid closes, saved data is automatically submitted to the buyer.
- Once the bid closes, you are normally unable to modify datasheets. However, at the buyer's option, you may upload additional documents on the **2. Upload Documents** tab (which are flagged as being late).
- To export the datasheets to an excel workbook, click

#### **Communicating with the Bid Event Coordinator**

Buyer companies use Wood Mackenzie Supply Chain messaging to communicate.

#### Wood Mackenzie Supply Chain Messaging

To send a message to the Bid Event Coordinator (BEC), go to the **Messaging** tab and click **New Message**. To read or reply to a message from the BEC, click the message subject line. Conversations are stored as threads, so to view the entire conversation click into the message, and scroll through to read older/multiple messages,



- You can send messages to the BEC and the buyer team. Replies are sent to your Supplier Team and the Buyer Team.
- BECs can message the Buyer Team and all Supplier teams at once. Supplier Teams can respond, but not see other Supplier Teams' responses.
- Supplier Teams cannot message each other, or see other Supplier Teams' correspondence with the Buyer Team.
- You can receive external email notifications of new Wood Mackenzie Supply Chain messages.

### **Getting More Information**

- Click on the Self Help button to display help on different pages
  Self Help
- Call Wood Mackenzie Supply Chain support at 857-453-5800 (Mon-Fri, 8 a.m. to 8 p.m. Eastern Time) or email support@poweradvocate.com